

**Topic: Hampden County Regional Retirement Board Monthly Meeting**

Time: Feb 2, 2022 10:00 AM Eastern Time (US and Canada)

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**Hampden County Regional Retirement Board Agenda**  
**Meeting on Wednesday, February 2, 2022 @ 10:00 A.M.**

**Agenda Item #1** **MINUTES:** Vote to consider approving the minutes of the meeting held on December 20, 2021

**Agenda Item #2** **WARRANTS:** - Vote to reaffirm of the following warrants issued January 31, 2022

#01 Salary 1-4	\$ 18,983.79
Overtime	\$ 3,587.27
Julianne's Buyout	\$ 65,848.07
#02 Board Member's Compensation	\$ 2,583.33
#03 Transfers to Other Systems	\$ 41,496.90
#04 Refunds of Member's Accounts	\$ 35,899.47
#05 Monthly Expenses	\$ 27,628.27
#06 Investment Expenses	\$ 3,833.37
#07 A Monthly Retirement Allowances	\$ 4,015,605.90
#07 B Monthly Retirement Allowances	\$ 48,393.28
#07 C 3 (8) (C)	\$ 267,691.26

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**Agenda Item #3** **BALANCES: 12/31/2021 Reconciled Balances**

**PEOPLES BANK:** - Vote to accept reconciled balances on the following:

Money market Account #1057667380	\$ 4,102,917.56
Checking Account #1057667372	\$ 2,150,119.89

**Agenda Item #4** **TRANSFER:** - Vote to reaffirm transfer amount for Warrants

A. <b><u>Needed for warrants:</u></b>	\$ 4,443,131.78
B. <b><u>Transfer for warrants: 01/28/2022</u></b>	\$ 4,450,000.00
From Peoples Bank Account #1057667380	
Peoples Bank Checking Account #1057667372	

**Agenda Item #5** **NEW ALLOWANCES** Vote to approve the following New Retirement Allowances

**SUPERANNUATION -**

<u>Name</u>	<u>Unit</u>	<u>Effective</u>	<u>OPT</u>	<u>Annuity</u>	<u>Pension</u>	<u>Total</u>
PALEOLOGOPOULOS, Debra	Agawam	10/23/2021	B	2,618.40	5,311.92	7,930.32
CAMEROTA, Carol	Brimfield	10/21/2021	C	5,103.00	11,887.56	16,990.56
			Beneficiary	3,402.00	7,925.04	11,327.04
BENJAMIN, Peter	East Long	10/22/2021	B	7,234.92	16,611.60	23,846.52
OUELLETTE, John	Hampden	11/1/2021	A	9,993.12	19,507.92	29,501.04
LOCKHART, Kerri	Longmead	10/29/2021	B	2,056.68	3,064.08	5,120.76
MOURA, Marianne	Ludlow	11/4/2021	B	5,918.88	13,124.88	19,043.76
RAMAH, Ruth	Swck/Tolla	10/6/2021	B	2,525.76	7,213.80	9,739.56
GIBSON, Robert	Wilbraham	10/25/2021	B	8,698.32	19,616.52	28,314.84

**ACCIDENTAL DISABILITY**

SEVIGNE, James	Ludlow	11/27/2021	A	8,179.68	56,024.78	64,204.44
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**Agenda Item #6** **APPLICATIONS FOR RETIREMENT -** Vote to consider new Applications for Retirement

<u>Name</u>	<u>Unit</u>	<u>Date</u>	<u>Group</u>	<u>Age</u>	<u>Service</u>
JOANIDES, Gregory	Long	1/31/2022		1 62-01	16-06
STARK, Karen	Long	2/2/2022		1 63-00	21-11
VIERTHALER, Richard	Wilb	1/21/2022		1 60-04	20-02

**Agenda Item #7** **INVESTMENT TRANSACTIONS:** Please see PRIT Fund Statement for December 31, 2021

**Agenda Item #8** **NOTICES OF INJURY** Vote to accept and file newly received injury notices for the following:

<u>Name</u>	<u>Unit</u>	<u>Department</u>	<u>Injury Date</u>
ROXO, Andrew	Ludlow	Police	1/7/2022
WESTCOTT, Michael	Swck	Police	1/5/2022

FARROW, Patrick  
ROBIDOUX, Victor

Wilb  
Wilb

Fire  
Fire

12/31/2021  
12/31/2021

Agenda Item #9

**NEW MEMBERS: -**

Vote to accept and file the following new member applications:

<u>Unit/Name</u>	<u>Group</u>	<u>Position</u>	<u>Salary</u>	<u>Start Date</u>
<b><u>AGAWAM</u></b>				
ALKAN, Ayla		1 Paraprofessional	526.68 b/w	9/1/2021
BEAUVAIS, Olivia		1 Paraprofessional	856.15 b/w	9/1/2021
DUBE, Madison		1 Paraprofessional	865.15 b/w	9/1/2021
GALLUZZO, Vanessa		1 Paraprofessional	764.77 b/w	9/1/2021
GIBERSON-ACEVEDO, Alexis		1 Paraprofessional	749.69 b/w	9/1/2021
GLADYSH, Liliana		1 Paraprofessional	802.69 b/w	9/1/2021
JEDRYKOWSKI, Beth		1 Paraprofessional	909.62 b/w	9/1/2021
LOTTER, Elizabeth		1 Civil Engineer	2,144.72 b/w	9/7/2021
MCDONALD, Rachel		1 Paraprofessional	749.69 b/w	9/1/2021
PHILIPS, Samantha		1 Paraprofessional	802.69 b/w	9/1/2021
POTTS, Elizabeth		1 School Nurse	1785.46 b/w	9/1/2021
SABA, Katya		1 Paraprofessional	802.69 b/w	9/1/2021
SENKE, Kianna		1 Paraprofessional	764.77 b/w	9/1/2021
SHEA, Catherine		1 Paraprofessional	865.15 b/w	9/1/2021
SULLIVAN, Keegan		1 Paraprofessional	711.35 b/w	9/1/2021
<b><u>BRIMFIELD</u></b>				
ARBOGAST, Jenna		1		8/30/2021
COFSKE, Theresa		1 Admin Assistant		10/18/2021
DOROS, Benjamin		1 DPW		1/20/2021
FAGERSTROM, Debra		1 Town Clerk	1187.20 b/w	6/24/2021
JACOBS, Michael		1		10/4/2021
KINCAID, Rod		1 Treasurer	2808.80 b/w	9/8/2021
REED, Richard		1 Driver	1,744 b/w	12/7/2020
<b><u>HAMPDEN/WILBRAHAM</u></b>				
ALDRICH, AMANDA		1 Paraprofessional	796.20 b/w	11/8/2021
ALVARADO, Jalaisy		1 Paraprofessional	1,925.86 b/w	9/9/2021
ANDERSEN, Mallary		1 Paraprofessional	829.85 b/w	9/6/2021
BELIEU, Shelia		1 Cook	472.50 b/w	8/30/2021
BELKIN, Brittany		1 RN	2,409.50 b/w	8/27/2021
BERNECHE, Brianna		1 Admin Assistant	1,137.38 b/w	10/4/2021
BLAIN, Sarah		1 Paraprofessional	807.92 b/w	1/25/2021
BURKE, Danielle		1 Paraprofessional	800 b/w	8/27/2021
CHAMPAGNE, Maureen		1 Payroll Analyst	2038.40 b/w	11/4/2021
COELHO, Paige		1 Paraprofessional	754.81 b/w	8/27/2021
COSTONIS, Marc		1 Inspector	2787.20 b/w	10/12/2021
COSTA, Candee		1 Admin Assistant	1086.88 b/w	11/29/2021
CROTEAU, Donna		1 Admin Assistant	1,213.58 b/w	8/30/2021
DAVIGNON, Kristina		1 Paraprofessional	754.82 b/w	8/26/2021
DESORCY, Abbie		1 Paraprofessional	1,359.43 b/w	8/28/2021
DRISCOLL, Kimberly		1 Paraprofessional	953.00 b/w	8/27/2021
DVORCHAK, Kayla		1 Paraprofessional	714.57 b/w	10/21/2021
GOULD, CHRISTINE		1 COTA	989.77 b/w	3/8/2021
HAGEMAN, Jaime		1 Paraprofessional	848.12 b/w	8/26/2021
HERRICK, Adam		1 Paraprofessional	711.90 b/w	11/1/2021
IONATA, Lillain		1 Paraprofessional	870.76 b/w	10/22/2021
LADUKE, Hannah		1 Paraprofessional	799.81 b/w	8/27/2021
LAMBERT, Carol		1 Paraprofessional	839.77 b/w	12/15/2020
LAMBERT, William		1 Custodian	1,468.46 b/w	1/25/2021
LANE, Jessica		1 Athletic Trainer	1,730.77 b/w	7/1/2021
LEWKO, Adam		1 Tech Support	1,846.15 b/w	10/25/2021
LONCZAK, Melissa		1 Nurse Case Coord	41.00/hr	8/26/2021
MAHAR, Alissa		1 Paraprofessional	754.81 b/w	8/27/2021
MCKEON, Sharon		1 Kitchen Worker	939.60 b/w	12/13/2021
MICHEL, Judith		1 Cook	1,107.60 b/w	8/26/2021
MORNSON, Crystal		1 Paraprofessional	933.69 b/w	11/15/2021

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MOSES, Katherine  
NOWICKI, Kimberly  
RAU, Wendy  
ROBERTS, Debra  
ROST, Jaemi  
SKIPTON, Joanne  
STARZYK, Mary  
STRETCH, Alyson  
WILSON, Brianna  
ZENO, Samantha  
ZOLLMANN, Catherine

1 Paraprofessional	802.59 b/w	11/1/2021
1 Paraprofessional	505.41 b/w	3/15/2021
1 Admin Assistant	834.00 b/w	3/29/2021
1 Paraprofessional	645.88 b/w	12/6/2021
1 Paraprofessional	823.81 b/w	8/27/2021
1 Paraprofessional	971.00 b/w	8/31/2021
1 LPN/ED Coach	2,062.67 b/w	8/30/2021
1 BCBA	2651.92 b/w	8/26/2021
1 Paraprofessional	715.49 b/w	11/8/2021
1 Paraprofessional	704.56 b/w	11/4/2021
1 Paraprofessional	734.00 b/w	8/27/2021

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#### HOLLAND

CONTOIS, Kristin  
COOLEY, Stephanie  
DEGNAN, Mackenzie  
PALMER, Jacob

1 Paraprofessional	901.53 b/w	9/27/2021
1 Paraprofessional	832.18 b/w	8/30/2021
1 Paraprofessional	832.18 b/w	8/30/2021
1 Driver	1903.20 b/w	8/23/2021

#### LONGMEADOW

CAIZZI, Brodie  
FORTUNE, Lauren  
GERWECK, Thomas  
PEREZ, Angel  
SHEIKH, Sana  
SQUIRES, Kasey

1 DPW	1533.60 b/w	11/29/2021
1 Paraprofessional	879.16 b/w	11/1/2021
1 Paraprofessional	1,313.20 b/w	11/12/2021
1 Custodian	1446.40 b/w	11/15/2021
1 Paraprofessional	990.04 b/w	11/15/2021
1 Athletic Trainer	2227.27 b/w	11/1/2021

#### LUDLOW

FLEURY, Athena  
HAWKINS, Denielle  
LOPES, Palmira  
MCCARTHY, Laura  
MERCERI, Samantha  
RICHARDSON, Ashley

1 Paraprofessional	816.88 b/w	12/15/2021
1 Paraprofessional	1,191.44 b/w	11/29/2021
1 Cook	15.27/hour	11/29/2021
1 Paraprofessional	1,165.86 b/w	11/29/2021
1 Paraprofessional	30 hour week	11/29/2021
1 Security Officer	15.75/hour	11/29/2021

#### MONSON

ARBOUR, Robert  
BELANGER, Alex  
GIORFANO, Tanya  
GUSTAFSON, Penny  
HOGAN, Alan  
JOHNSON, Bethany  
LASKY, Darlene  
NEWSOME, Julia  
ROCKETFIELD-SIAS, Jennifer  
ST MARIE, Kyle  
WATSON, Prescott  
WOLOWICZ, Jennifer

1 Instructional Aide	972.50 b/w	9/13/2021
1 Instructional Aide	1013.75 b/w	8/25/2021
1 DPW	1003.20 b/w	8/30/2021
1 Admin. Assistant		7/26/2021
1 Dir of Food Services	2222.20 b/w	7/1/2021
1 Instructional Aide	972.50 b/w	9/20/2021
1 DPW	1074.40 b/w	8/25/2021
1 Instructional Aide	1013.75 b/w	11/1/2021
1 Admin. Assistant	1204.04 b/w	8/1/2021
1 Laborer/Operator		7/1/2021
1 Maintenance	1,520.80 b/w	7/1/2021
1 Town Admin		5/17/2021

#### PALMER

DART, Daniel  
DUGRE, Nicholas  
JOYCE, Kathleen  
LATOUR, John  
RUSSO, Marcia

		11/15/2021
4 Police Officer		10/17/2021
1 Paraprofessional	715.63 b/w	11/1/2021
1 Development Dir		11/10/2021
1 Paraprofessional		11/22/2021

#### PATHFINDER

GANCORZ, Shana  
SULLIVAN, Taylor

1		8/23/2021
1	1460.80 b/w	7/23/2021

#### SOUTHWICK

GODDARD, Jonathan  
SACCHETTI, Sandra

1 DPW	1760.00 b/w	8/19/2021
1 DPW	2049.68 b/w	12/2/2021

**SOUTHWICK/TOLLAND**

HASKINS, Ryder	1 Custodian	1668.00 b/w	11/29/2021
POGGI, Christina	1 Paraprofessional	682.50 b/w	10/12/2021
RICHARDSON, Katerina	1 Paraprofessional	682.50 b/w	10/25/2021
ROBICHAUD, Arthur	1 Paraprofessional	682.50 b/w	12/20/2021
SOUICY, Gretchen	1 Paraprofessional	1002.00 b/w	10/7/2021

**WALES**

DUVERGER, Colby	1 DPW	1893.60 b/w	8/2/2021
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**WESTCOMM**

BOUDREAU, Jared	1 Dispatcher	1620.00 b/w	11/29/2021
CARLIN, Kayla	1 Dispatcher	1600.00 b/w	11/29/2021
CHAMBERS, Allison	1 Dispatcher	1620.00 b/w	12/7/2021
COSTELLO, Konner	1 Dispatcher	1620.00 b/w	11/29/2021
EATMON, Chelsea	1 Dispatcher	1620.00 b/w	12/7/2021

**WILBRAHAM**

CUTTO, Kevin	1 DPW	17.36/hr	7/13/2021
SMITH, Jeffrey	1 Dir of development	80,041.00/yr	6/7/2021

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- Agenda Item #10 **DISABILITY REPORT AND EXPENSE BREAKDOWN** - Board to review
- Agenda Item #11 **AUDIT COMMITTEE REPORT**- Board to add new Audit Committee member\_and review report from Jan. Meeting
- Agenda Item #12 **DIRECTORS REPORT**-Board to review and file
- Agenda Item #13 **TRIAL BALANCE**- Board to approve and sign trial balance for November 2021
- Agenda Item #14 **PERAC MEMOS** - Board
- Agenda Item #15 **PEOPLES BANK** -Tracy from Peoples bank will be providing Banking information
- Agenda Item #16 **ELECTION** -Discuss and vote on election (M.G.L. c. 34B and 840 CMR 7:00) process for future open board member position
- Agenda Item #17 **PRIT FUND TRANSFER** - Vote to consider a transfer of funds from PRIT to Peoples bank to cover expenses.
- Agenda Item #18 **LEGAL UPDATE**
- Agenda Item #19 **OLD BUSINESS**
- Agenda Item #20 **NEW BUSINESS**

The Board Reserves the right to consider items on the agenda out of order.

The listing of matters is those reasonable anticipated by the Chair, which may be discussed at the meeting at least (48) hours prior to the meeting. Not all items listed may in fact be discussed and other items not listed may also be brought up for discussion to the extent permitted by law. Items identified for discussion in Executive Session may be conducted in open session in addition to or in lieu of discussion in Executive Session.

Please be advised that the Retirement Board may enter into Executive Session during the meeting should it be requested by the individual or deemed necessary by the Board or its Legal Counsel. Copies of minutes of prior Board meetings are available upon written request to the Hampden County Regional Retirement Board. This posted agenda is available on the Board's website: [www.hcrb.org](http://www.hcrb.org)