

(Notice date: September 30, 2022; 9:30 AM)

NOTICE OF PUBLIC HEARING

MASSACHUSETTS DEVELOPMENT FINANCE AGENCY

11:30 a.m. October 11, 2022 at 99 High Street, 11th Floor, Boston, Massachusetts

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Notice is hereby given that a public hearing will be conducted by the Massachusetts Development Finance Agency (the "Issuer") at 11:30 a.m. on October 11, 2022, at its offices located at 99 High Street, 11th Floor, Boston, Massachusetts, 02110, with respect to the proposed issuance by the Issuer, acting under and pursuant to Massachusetts General Laws, Chapters 23G and 40D, as amended, of bonds in the maximum aggregate principal amount of \$25,000,000 (the "Bonds"). If the Issuer's offices are closed on October 11, 2022 due to unforeseen circumstances, including without limitation adverse weather conditions, the public hearing will be held on the next business day on which the Issuer's offices are open at the same time and location. The total estimated project costs are \$25,000,000.

Pursuant to IRS Revenue Procedure 2022-20, providing guidance for the holding of teleconference public hearings in conformance with the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), the public hearing will be held via the following telephonic conference line:

Dial In: (888) 305-1655
Participant Code: 309-639

The Bonds will be issued to provide for the financing and/or refinancing of, and the reimbursement of funds advanced by CIL Realty of Massachusetts Incorporated (the "Institution," which term includes for purposes of this Notice any parent, subsidiary or other affiliate thereof) with respect to certain facilities owned or to be owned and operated by the Institution (including without limitation such financing, refinancing or reimbursement of bond reserves, capitalized interest, issuance costs and associated working capital expenditures), generally consisting of the financing of, and the refinancing of conventional debt which financed, the acquisition, construction, renovation, furnishing and equipping (or any combination of acquisition, construction, renovation, furnishing or equipping) of facilities used or to be used as community residences for people with developmental disabilities (each, a "Residence"), the address of each Residence being listed on Exhibit A, and each Residence being located in The Commonwealth of Massachusetts (the "Commonwealth") (collectively, the "Project") (with the Residences being owned or to be owned by the Institution and leased to various providers of care for people with developmental disabilities, including the Commonwealth, and each Residence to be operated and managed by the party leasing such Residence).

The Bonds, which will constitute qualified 501(c)(3) bonds for charitable purposes, will not constitute a general obligation of, or a pledge of the faith and credit of the Issuer or a general obligation of, or a debt or pledge of the faith and credit of the Commonwealth.

Interested persons wishing to express their views on such Project and the proposed issuance of revenue bonds to finance and refinance the costs of such Project will be given

the opportunity to do so at the public hearing or may, prior to the time of the public hearing, submit their views in writing to Massachusetts Development Finance Agency, 99 High Street, 11th Floor, Boston, Massachusetts 02110. Persons desiring to participate at the telephonic public hearing must make a written request at least 24 hours prior to the hearing by email to tefrahearinginfo@MassDevelopment.com or by mail to MassDevelopment, 99 High Street, Boston, MA 02110, Attn: TEFRA Hearings.

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Exhibit A

The Project Facility Locations

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Estimated Total

<u>Street Address</u>	<u>City or Town</u>	<u>Amount¹</u>
218 Allen Street	East Longmeadow	\$ 357,944.00
29 East Street	Hadley	\$ 444,688.00
39 Hillside Meadow Drive	Southampton	\$ 441,115.00
212 River Drive	Hadley	\$ 673,654.00
230 Birnie Avenue	West Springfield	\$ 290,428.00
39 Woodsong Road	Westfield	\$ 292,869.00
1205 Suffield Street	Agawam	\$ 328,405.00
146 Athol Road	Phillipston	\$ 1,407,301.00
Lot 5 Beach Street	Middleborough	\$ 1,389,076.00
Lot B American Legion Highway	Westport	\$ 1,332,190.00
610 Sharps Lot Road	Swansea	\$ 1,291,623.00
1-1 South Street	Kingston	\$ 1,431,012.00
85 French Street	Tewksbury	\$ 1,768,058.00
0 Lawton Street	Ludlow	\$ 1,296,069.00
96 River Street	Middleton	\$ 1,861,712.00
93 Cross Road	Dracut	\$ 1,785,000.00
95 Cross Road	Dracut	\$ 1,785,000.00
117 Partridgeville Road	Athol	\$ 1,100,000.00
55 Chinian Path	Newton	\$ 1,733,106.00
642 Wheeler Road	Dracut	\$ 1,467,546.00
461 North Road	Sudbury	\$ 1,910,055.00

¹ The column refers to the maximum expected principal amount of Bonds allocable to each specified facility.



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TOWN OF LUDLOW

October 4, 2022

VIA FEDEX

Town Clerk's Office
Ludlow Town Hall
488 Chapin Street
Ludlow, MA 01056

Re: Massachusetts Development Finance Agency Revenue Bonds, CIL Realty
of Massachusetts Issue, Series 2022

Dear Sir/Madam:

Enclosed is a form of legal notice to be posted in connection with the above-
captioned bond issuance.

As evidence of your office's receipt of and confirmation that this notice has been
posted as of October 5, 2022, please date-stamp the enclosed copies of this letter
and notice and return the same in the stamped enclosed envelope back to our
office.

If you have any questions or concerns, please call me. Thank you.

Very truly yours,

Sarah C. Smith
Enclosures